

BRAIDY INDUSTRIES ANNOUNCES EXTENSION OF OFFERING TO COINCIDE WITH ANTICIPATED CLOSING WITH POTENTIAL STRATEGIC INVESTOR

Ashland, KY, March 28, 2019 — Braidy Industries, Inc. (“Braidy”), an Ashland, Kentucky-headquartered company formed to lead the global transformation of materials science metallurgical applications with the development and manufacture of ultra-high-strength metal alloys for lightweighting, announced today that it is extending the equity offering window in respect of its Regulation CF community offering and Regulation D offerings to June 15, 2019. The Regulation CF and Regulation D offerings are earmarked in part to fund the construction budget of the flagship Braidy Atlas aluminum mill, the anticipated global low-cost provider of rolled sheet aluminum to meet the demand shortage in the worldwide transportation industries. This extension is intended to allow Braidy to close out its Regulation CF and Regulation D offerings as closely as possible to an anticipated investment by an identified potential strategic investor. No assurances can be provided at this time as to the timing or terms and conditions of the anticipated strategic investment, or that it will occur at all. Braidy will provide an update on its progress, details on the anticipated strategic investment, and financial statements at and for the year ended December 31, 2018, before completing the offerings.

No investment decision with respect to Braidy’s securities should be made without carefully considering all of the information available to investors on the Netcapital portal, including the risk factors set forth in the Offering Statement posted on the portal, as well as updated disclosures and financial statements at and for the year ended December 31, 2018 when posted.