

**BRAIDY INDUSTRIES SUBMITS DRAFT RESALE SHELF REGISTRATION
STATEMENT ON FORM S-1 TO SECURITIES AND EXCHANGE COMMISSION ON
CONFIDENTIAL BASIS**

Ashland, KY, December 31, 2018 — Braidy Industries Inc. (“Braidy”), an Ashland, KY-based company formed to lead a national transformation in the manufacture and use of efficient, eco-friendly metal alloys that are lighter and stronger than metals currently in commercial use, today submitted a draft resale shelf registration statement on Form S-1 to the U.S. Securities and Exchange Commission (the “SEC”). As an emerging growth company, more detailed below, Braidy submitted its draft registration statement to the SEC on a confidential basis.

The resale shelf registration statement relates to the possible resale from time to time by certain of Braidy’s stockholders, including by investors purchasing shares in connection with Braidy’s current crowdfunding offering being conducted on the Netcapital portal. The resale shelf registration statement is also intended to facilitate the listing of Braidy’s common stock on the Nasdaq Stock Market.

Unlike a traditional initial public offering, any resale of Braidy’s shares would not be underwritten by any investment bank. Braidy would not receive any proceeds from any sale of its shares by the selling stockholders. The ability of stockholders to commence sales under the resale shelf registration statement would be subject to Braidy publicly filing with the SEC a registration statement on Form S-1 in compliance with the U.S. Securities Act of 1933, as amended (the “Securities Act”), and the SEC’s declaring such registration statement effective.

Braidy is an “emerging growth company,” as defined in the Jumpstart Our Business Startups Act of 2012, or the JOBS Act. For so long as Braidy remains an emerging growth company, it will be permitted and plan to rely on exemptions from certain disclosure requirements that are applicable to other public companies that are not emerging growth companies.

This press release is being made pursuant to and in accordance with Rule 135 under the Securities Act, and does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.